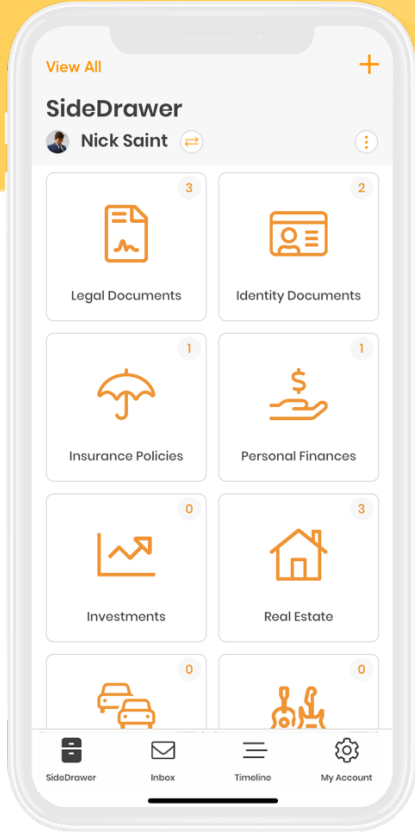




SIDEDRAWER™

Client Planning & Collaboration Platform

We help you deliver peace of mind.



Welcome to SideDrawer!

What is SideDrawer ?

SideDrawer is an easy to use, secure file sharing platform used by professionals and businesses to securely share sensitive information with their clients.

Security

Security is extremely important to us. We don't use file sharing links or attachments, which are gateways to data breaches, cyber risk, and identity theft.

How it works

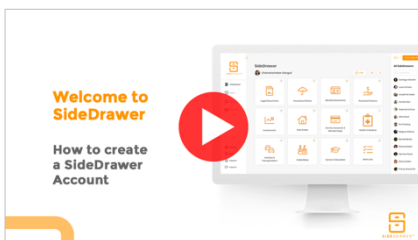
The simple design is easy to use, and has specific categories which help you stay organized. You can set access permissions and see all activity taking place.

Support

We have real humans to answer your support questions!

Visit our [Support site](#) for articles and [videos](#), or [email us](#) if you need help!

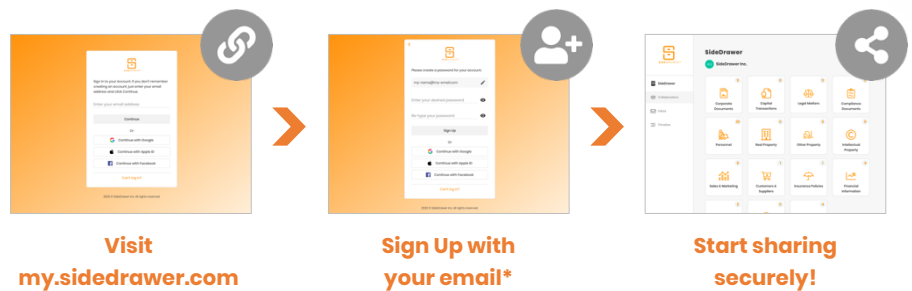
'Getting started' videos:



Download the App:



Next steps:



*Please make sure you sign up using the same email address your Advisor sent the invitation to.